

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Central District of California

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CNC Puma Corporation

2. All other names debtor used in the last 8 years The Bank Plates & Pours The Bank of Mexican Food

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN) 20-8434810

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
<u>28645 Old Town Front St</u>		<u></u>
Number	Street	Number Street
<u>Temecula, CA 92590-2703</u>		<u></u>
City	State ZIP Code	P.O. Box
<u>Riverside</u>		<u></u>
County		City State ZIP Code
		Location of principal assets, if different from principal place of business
		<u></u>
		Number Street
		<u></u>
		City State ZIP Code

5. Debtor's website (URL) www.thebankoldtown.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.** See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☐ No

☒ Yes. District Central District of California When 3/12/2020 6:20-bk-  
MM / DD / YYYY Case number 12069-WJ

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes.

Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

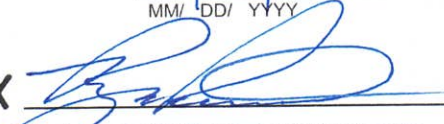
**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/19/2020  
MM/ DD/ YYYY

X   
\_\_\_\_\_  
Signature of authorized representative of debtor

\_\_\_\_\_  
Printed name Ryan Parent

Title Chief Financial Officer/Secretary

18. Signature of attorney

X   
\_\_\_\_\_  
Signature of attorney for debtor

Date 11/19/2020  
MM/ DD/ YYYY

J. Luke Hendrix  
Printed name

Law Offices of J. Luke Hendrix  
Firm name

28693 Old Town Front St Suite 400-D  
Number Street

Temecula  
City

CA 92590  
State ZIP Code

(951) 221-3721  
Contact phone

luke@jlhlawoffices.com  
Email address

271424  
Bar number

CA  
State



Form **1120-S****U.S. Income Tax Return for S Corporation**Department of the Treasury  
Internal Revenue Service**Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.****Go to [www.irs.gov/Form1120S](http://www.irs.gov/Form1120S) for instructions and the latest information.****2019**

For calendar year 2019 or tax year beginning , 2019, ending , 20

<b>A</b> S election effective date 02/06/2007	<b>TYPE OR PRINT</b>	Name CNC PUMA CORPORATION	<b>D</b> Employer identification number 20-8434810
<b>B</b> Business activity code number (see instructions) 722511		Number, street, and room or suite no. If a P.O. box, see instructions. 28645 OLD TOWN FRONT STREET	<b>E</b> Date incorporated 02/06/2007
<b>C</b> Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state or province, country, and ZIP or foreign postal code TEMECULA CA 92590	<b>F</b> Total assets (see instructions) \$ 753,748.

**G** Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No If "Yes," attach Form 2553 if not already filed**H** Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination or revocation**I** Enter the number of shareholders who were shareholders during any part of the tax year . . . . . a 2**J** Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes**Caution:** Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

<b>Income</b>	<b>1a</b> Gross receipts or sales . . . . .	<b>1a</b> 2,026,913.	<b>1c</b>	2,026,913.
	<b>b</b> Returns and allowances . . . . .	<b>1b</b>		
	<b>c</b> Balance. Subtract line 1b from line 1a . . . . .			<b>2</b> 742,378.
	<b>2</b> Cost of goods sold (attach Form 1125-A) . . . . .			<b>3</b> 1,284,535.
	<b>3</b> Gross profit. Subtract line 2 from line 1c . . . . .			<b>4</b>
	<b>4</b> Net gain (loss) from Form 4797, line 17 (attach Form 4797) . . . . .			<b>5</b> 1,108.
	<b>5</b> Other income (loss) (see instructions—attach statement) . . . . .			<b>6</b> 1,285,643.
	<b>6</b> <b>Total income (loss).</b> Add lines 3 through 5 . . . . . a			<b>7</b> 119,480.
	<b>7</b> Compensation of officers (see instructions—attach Form 1125-E) . . . . .			<b>8</b> 579,563.
	<b>8</b> Salaries and wages (less employment credits) . . . . .			<b>9</b> 26,711.
	<b>9</b> Repairs and maintenance . . . . . <b>10</b>			<b>10</b>
	Bad debts . . . . . <b>11</b>			<b>11</b> 123,600.
	<b>Deductions</b> (see instructions for limitations)	<b>12</b> Taxes and licenses . . . . .		
<b>13</b> Interest (see instructions) . . . . .			<b>13</b> 85,092.	
<b>14</b> Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) . . . . .			<b>14</b> 2,754.	
<b>15</b> Depletion ( <b>Do not deduct oil and gas depletion.</b> ) . . . . .			<b>15</b>	
<b>16</b> Advertising . . . . .			<b>16</b> 21,720.	
<b>17</b> Pension, profit-sharing, etc., plans . . . . .			<b>17</b>	
<b>18</b> Employee benefit programs . . . . .			<b>18</b>	
<b>19</b> Other deductions (attach statement) See Statement . . . . .			<b>19</b> 226,687.	
<b>20</b> <b>Total deductions.</b> Add lines 7 through 19 . . . . . a			<b>20</b> 1,309,192.	
<b>21</b> <b>Ordinary business income (loss).</b> Subtract line 20 from line 6 . . . . .			<b>21</b> -23,549.	
<b>22a</b> Excess net passive income or LIFO recapture tax (see instructions) . . . . .		<b>22a</b>	<b>22c</b>	
<b>b</b> Tax from Schedule D (Form 1120-S) . . . . .		<b>22b</b>		
<b>c</b> Add lines 22a and 22b (see instructions for additional taxes) . . . . .				
<b>23a</b> 2019 estimated tax payments and 2018 overpayment credited to 2019 . . . . .	<b>23a</b>			
<b>Tax and Payments</b>	<b>b</b> Tax deposited with Form 7004 . . . . .	<b>23b</b>		
	<b>c</b> Credit for federal tax paid on fuels (attach Form 4136) . . . . .	<b>23c</b>		
	<b>d</b> Reserved for future use . . . . .	<b>23d</b>		
	<b>e</b> Add lines 23a through 23d . . . . . <input type="checkbox"/>		<b>23e</b>	
	<b>24</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached . . . . . a		<b>24</b>	
	<b>25</b> <b>Amount owed.</b> If line 23e is smaller than the total of lines 22c and 24, enter amount owed . . . . .		<b>25</b>	
	<b>26</b> <b>Overpayment.</b> If line 23e is larger than the total of lines 22c and 24, enter amount overpaid . . . . .		<b>26</b>	
<b>27</b> Enter amount from line 26: <b>Credited to 2020 estimated tax</b> a <b>Refunded</b> a <b>27</b>				

**Sign****Here**Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. May the IRS discuss this return ☐ ☒

Signature of officer	Date	Title OWNER	<input type="checkbox"/> with the preparer shown below? See instructions. Yes No
----------------------	------	----------------	---

**Paid**

Print/Type preparer's name

Preparer's signature

Date

Check if PTIN

**Preparer** MICHAEL E. GREENBERG CPA

self-employed P00200027

**Use Only** Firm's name a MICHAEL E. GREENBERG CPA, INC.  
Firm's address a 43015 BLACKDEER LOOP #102 TEMECULA CA 92590

Firm's EIN a 46-4574678  
Phone no. (951) 235-6255

**For Paperwork Reduction Act Notice, see separate instructions. BAA**

REV 02/25/20 PRO Form **1120-S** (2019)



**Schedule B Other Information** (see instructions)

		Yes	No																									
1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) a _____																												
2 See the instructions and enter the: a Business activity a <u>RESTAURANT</u> b Product or service a <u>FOOD &amp; BEVERAGES</u>																												
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation . . .			>																									
4 At the end of the tax year, did the corporation: a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below . . .			>																									
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:25%;">(i) Name of Corporation</th> <th style="width:15%;">(ii) Employer Identification Number (if any)</th> <th style="width:15%;">(iii) Country of Incorporation</th> <th style="width:15%;">(iv) Percentage of Stock Owned</th> <th style="width:30%;">(v) If Percentage in (iv) Is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>				(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) Is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made																				
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b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below . . .			>																									
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5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? . . . . . If "Yes," complete lines (i) and (ii) below.			>																									
(i) Total shares of restricted stock . . . . . a _____																												
(ii) Total shares of non-restricted stock . . . . . a _____			>																									
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? . . . . . If "Yes," complete lines (i) and (ii) below.																												
(i) Total shares of stock outstanding at the end of the tax year . . . . . a _____																												
(ii) Total shares of stock outstanding if all instruments were executed a _____																												
6 Has this corporation filed, or is it required to file, <b>Form 8918</b> , Material Advisor Disclosure Statement, to provide information on any reportable transaction? . . . . .			>																									
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . a <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.																												
8 If the corporation (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years. See instructions . . . . . a \$ _____																												
9 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions . . . . .			>																									
10 Does the corporation satisfy one or more of the following? See instructions . . . . .			>																									
a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.																												
b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.																												
c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990.																												
11 Does the corporation satisfy both of the following conditions? . . . . .			>																									
a The corporation's total receipts (see instructions) for the tax year were less than \$250,000.																												
b The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1.																												



**Schedule B Other Information** (see instructions) (continued)

Yes No

- 12 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? a \$

If "Yes," enter the amount of principal reduction

- 13 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions .

- 14a Did the corporation make any payments in 2019 that would require it to file Form(s) 1099? .

- b If "Yes," did the corporation file or will it file required Form(s) 1099? .

- 15 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? .

If "Yes," enter the amount from Form 8996, line 14 a \$**Schedule K Shareholders' Pro Rata Share Items**

Total amount

Income (Loss)	1	Ordinary business income (loss) (page 1, line 21)	1	-23,549.
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)	3a	
	b	Expenses from other rental activities (attach statement)	3b	
	c	Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4	Interest income	4	1.
	5	Dividends: a Ordinary dividends	5a	
	b	Qualified dividends	5b	
	6	Royalties	6	
	7	Net short-term capital gain (loss) (attach Schedule D (Form 1120-S))	7	
Deductions	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120-S))	8a	
	b	Collectibles (28%) gain (loss)	8b	
	c	Unrecaptured section 1250 gain (attach statement)	8c	
	9	Net section 1231 gain (loss) (attach Form 4797)	9	
	10	Other income (loss) (see instructions) Type a	10	
	11	Section 179 deduction (attach Form 4562)	11	
	12a	Charitable contributions	12a	
	b	Investment interest expense	12b	
	c	Section 59(e)(2) expenditures (1) Type a (2) Amount a	12c(2)	
	d	Other deductions (see instructions) Type a	12d	
Credits	13a	Low-income housing credit (section 42(j)(5))	13a	
	b	Low-income housing credit (other)	13b	
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c	
	d	Other rental real estate credits (see instructions) Type a	13d	
	e	Other rental credits (see instructions) Type a	13e	
	f	Biofuel producer credit (attach Form 6478)	13f	
	g	Other credits (see instructions) Type a	13g	
Foreign Transactions	14a	Name of country or U.S. possession <sup>a</sup>	14b	
	b	Gross income from all sources	14c	
	c	Gross income sourced at shareholder level		
		Foreign gross income sourced at corporate level	14d	
	d	Reserved for future use	14e	
	e	Foreign branch category	14f	
	f	Passive category	14g	
	g	General category	14h	
	h	Other (attach statement)		
		Deductions allocated and apportioned at shareholder level	14i	
	i	Interest expense	14j	
	j	Other		
		Deductions allocated and apportioned at corporate level to foreign source income	14k	
	k	Reserved for future use	14l	
	l	Foreign branch category	14m	
	m	Passive category	14n	
	n	General category	14o	
	o	Other (attach statement)		
		Other information	14p	
p	Total foreign taxes (check one): Paid Accrued <span style="float: right;">a</span>	14q		
q	Reduction in taxes available for credit (attach statement)			
r	Other foreign tax information (attach statement)			

REV 02/25/20 PRO

Form **1120-S** (2019)



Form 1120-S (2019)

Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment . . . . .	15a 0.
	b Adjusted gain or loss . . . . .	15b
	c Depletion (other than oil and gas) . . . . . d	15c
	Oil, gas, and geothermal properties—gross income . . . . . e	15d
	Oil, gas, and geothermal properties—deductions . . . . .	15e
	f Other AMT items (attach statement) . . . . .	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income . . . . .	16a
	b Other tax-exempt income . . . . .	16b
	c Nondeductible expenses . . . . . d	16c 2,538.
	Distributions (attach statement if required) (see instructions) . . . . . e	16d 17,222.
	Repayment of loans from shareholders . . . . .	16e
Other Information	17a Investment income . . . . .	17a 1.
	b Investment expenses . . . . . c	17b
	Dividend distributions paid from accumulated earnings and profits . . . . . d	17c 0.
	Other items and amounts (attach statement) ** SEC 199A INFO: SEE STMT A	
Reconciliation	18 Income (loss) reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14p .	18 -23,548.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash . . . . .		29,919.		34,028.
2a	Trade notes and accounts receivable . . . . .				
b	Less allowance for bad debts . . . . . 3	( )		( )	
	Inventories . . . . .				
4	U.S. government obligations . . . . .				
5	Tax-exempt securities (see instructions) . . . . .				
6	Other current assets (attach statement) Ln 6, St		224,827.		224,827.
7	Loans to shareholders . . . . .		140,342.		226,969.
8	Mortgage and real estate loans . . . . .				
9	Other investments (attach statement) . . . . .				
10a	Buildings and other depreciable assets . . . . .	368,148.		329,938.	
b	Less accumulated depreciation . . . . . 11a	( 244,221.)	123,927.	( 198,065.)	131,873.
	Depletable assets . . . . .				
b	Less accumulated depletion . . . . .	( )		( )	
12	Land (net of any amortization) . . . . .				
13a	Intangible assets (amortizable only) . . . . .	321,500.		321,500.	
b	Less accumulated amortization . . . . .	( 261,885.)	59,615.	( 281,218.)	40,282.
14	Other assets (attach statement) Ln 14, St		19,520.		95,769.
15	Total assets . . . . .		598,150.		753,748.
Liabilities and Shareholders' Equity					
16	Accounts payable . . . . .		48,445.		61,681.
17	Mortgages, notes, bonds payable in less than 1 year . . . . .				
18	Other current liabilities (attach statement) Ln 18, St		22,045.		87,148.
19	Loans from shareholders . . . . .				
20	Mortgages, notes, bonds payable in 1 year or more . . . . .		476,642.		597,209.
21	Other liabilities (attach statement) . . . . .				
22	Capital stock . . . . .		100.		100.
23	Additional paid-in capital . . . . .				
24	Retained earnings . . . . .		50,918.		7,610.
25	Adjustments to shareholders' equity (attach statement) . . . . .				
26	Less cost of treasury stock . . . . .	( )		( )	
27	Total liabilities and shareholders' equity . . . . .		598,150.		753,748.



**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books . . . . .	-26,086.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize) . . . . .		a	Tax-exempt interest \$ . . . . .	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14p (itemize):		6	Deductions included on Schedule K, lines 1 through 12 and 14p, not charged against book income this year (itemize):	
a	Depreciation \$ . . . . .		a	Depreciation \$ . . . . .	
b	Travel and entertainment \$ . . . . . 2,538.	2,538.	7	Add lines 5 and 6 . . . . .	
4	Add lines 1 through 3 . . . . .	-23,548.	8	Income (loss) (Schedule K, line 18). Subtract line 7 from line 4 . . . . .	-23,548.

**Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account**  
(see instructions)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1	Balance at beginning of tax year . . . . .	50,918.	0.	0.
2	Ordinary income from page 1, line 21 . . . . .			
3	Other additions INTEREST INCOME . . . . .	1.		
4	Loss from page 1, line 21 . . . . .	(23,549.)		
5	Other reductions MEALS AND ENTERTAINMENT . . . . .	(2,538.)		
6	Combine lines 1 through 5 . . . . .	24,832.	0.	0.
7	Distributions . . . . .	17,222.	0.	0.
8	Balance at end of tax year. Subtract line 7 from line 6 . . . . .	7,610.	0.	0.

Form **1125-A**

Main Document Page 12 of 86

(Rev. November 2018)  
Department of the Treasury  
Internal Revenue Servicea **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**  
a **Go to [www.irs.gov/Form1125A](http://www.irs.gov/Form1125A) for the latest information.**

OMB No. 1545-0123

Name <b>CNC PUMA CORPORATION</b>		Employer identification number <b>20-8434810</b>	
<b>1</b>	Inventory at beginning of year	<b>2</b>	<b>1</b>
	Purchases	<b>3</b>	<b>2</b>
	Cost of labor		<b>3</b>
<b>4</b>	Additional section 263A costs (attach schedule)		<b>4</b>
<b>5</b>	Other costs (attach schedule) <i>See Statement</i>		<b>5</b>
			<b>6</b>
<b>6</b>	<b>Total.</b> Add lines 1 through 5		<b>7</b>
<b>7</b>	Inventory at end of year		<b>8</b>
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions		
<b>9a</b>	Check all methods used for valuing closing inventory:		
	(i) <input type="checkbox"/> Cost		
	(ii) <input type="checkbox"/> Lower of cost or market		
	(iii) <input type="checkbox"/> Other (Specify method used and attach explanation.) a		
<b>b</b>	Check if there was a writedown of subnormal goods		a <input type="checkbox"/>
<b>c</b>	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)		a <input type="checkbox"/>
<b>d</b>	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	<b>9d</b>	
<b>e</b>	If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>f</b>	Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation		<input type="checkbox"/> Yes <input type="checkbox"/> No

Section references are to the Internal Revenue Code unless otherwise noted.

**What's New****Small business taxpayers.** For tax years beginning after December 31, 2017, the following apply.

- A small business taxpayer (defined below), may use a method of accounting for inventories that either: (1) treats inventories as nonincidental materials and supplies, or (2) conforms to the taxpayer's financial accounting treatment of inventories.
- A small business taxpayer is not required to capitalize costs under section 263A.

**General Instructions****Purpose of Form**

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

**Who Must File**

Filers of Form 1120, 1120-C, 1120-F, 1120S, or 1065, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

**Inventories**

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of

merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

**Exception for certain taxpayers.** A small business taxpayer (defined below), can adopt or change its accounting method to account for inventories in the same manner as material and supplies that are non-incidental, or conform to its treatment of inventories in an applicable financial statement (as defined in section 451(b)(3)), or if it does not have an applicable financial statement, the method of accounting used in its books and records prepared in accordance with its accounting procedures. See section 471(c)(3).

A small business taxpayer claiming exemption from the requirement to keep inventories is changing its method of accounting for purposes of section 481. For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on changing to this method of accounting, see Form 3115 and the Instructions for Form 3115.

**Small business taxpayer.** A small business taxpayer is a taxpayer that (a) has average annual gross receipts of \$25 million or less (indexed for inflation) for the 3 prior tax years, and (b) is not a tax shelter (as defined in section 448(d)(3)). See Pub. 538.**Uniform capitalization rules.** The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property for use in its trade or business or in an activity engaged in for profit.

A small business taxpayer (defined above) is not required to capitalize costs under section 263A. See section 263A(i).

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.



**Schedule K-1**  
**(Form 1120-S)**Department of the Treasury  
Internal Revenue Service**2019**

For calendar year 2019, or tax year

beginning  /  / 2019ending  /  /**Shareholder's Share of Income, Deductions, Credits, etc.**<sup>a</sup> See back of form and separate instructions.**Part I Information About the Corporation**

- A** Corporation's employer identification number  
20-8434810
- B** Corporation's name, address, city, state, and ZIP code  
CNC PUMA CORPORATION  
THE BANK OF MEXICAN FOOD  
28645 OLD TOWN FRONT STREET  
TEMECULA CA 92590
- C** IRS Center where corporation filed return  
Ogden, UT 84201-0013

**Part II Information About the Shareholder**

- D** Shareholder's identifying number  
[REDACTED]
- E** Shareholder's name, address, city, state, and ZIP code  
CRAIG S. PUMA  
  
41566 CORTE PERGAMINO  
TEMECULA CA 92592
- F** Shareholder's percentage of stock ownership for tax year . . . . . 50.00000 %

**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	-11,774.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
	0.		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	0.
11	Section 179 deduction	16	Items affecting shareholder basis
		C	1,269.
12	Other deductions	D	8,611.
		17	Other information
		A	0.
		V *	STMT
18	More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		
	<input type="checkbox"/>		

\* See attached statement for additional information.

For IRS Use Only



This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

1. **Ordinary business income (loss).** Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:

	<i>Report on</i>
Passive loss	See the Shareholder's Instructions
Passive income	Schedule E, line 28, column (h)
Nonpassive loss	See the Shareholder's Instructions
Nonpassive income	Schedule E, line 28, column (k)

2. **Net rental real estate income (loss)** See the Shareholder's Instructions

3. **Other net rental income (loss)**  
Net income Schedule E, line 28, column (h)  
Net loss See the Shareholder's Instructions

4. **Interest income** Form 1040 or 1040-SR, line 2b

- 5a. **Ordinary dividends** Form 1040 or 1040-SR, line 3b

- 5b. **Qualified dividends** Form 1040 or 1040-SR, line 3a

6. **Royalties** Schedule E, line 4

7. **Net short-term capital gain (loss)** Schedule D, line 5

- 8a. **Net long-term capital gain (loss)** Schedule D, line 12

- 8b. **Collectibles (28%) gain (loss)** 28% Rate Gain Worksheet, line 4 (Schedule D instructions)

- 8c. **Unrecaptured section 1250 gain** See the Shareholder's Instructions

9. **Net section 1231 gain (loss)** See the Shareholder's Instructions

10. **Other income (loss)**

Code	
A	Other portfolio income (loss) See the Shareholder's Instructions
B	Involuntary conversions See the Shareholder's Instructions
C	Sec. 1256 contracts & straddles Form 6781, line 1
D	Mining exploration costs recapture See Pub. 535

- F Section 965(a) inclusion  
G Income under subpart F (other than inclusions under sections 951A and 965)  
H Other income (loss)

11. **Section 179 deduction** See the Shareholder's Instructions

12. **Other deductions**  
A Cash contributions (60%)  
B Cash contributions (30%)  
C Noncash contributions (50%)  
D Noncash contributions (30%)  
E Capital gain property to a 50% organization (30%)  
F Capital gain property (20%)  
G Contributions (100%)

- H Investment interest expense Form 4952, line 1

- I Deductions—royalty income Schedule E, line 19  
J Section 59(e)(2) expenditures See the Shareholder's Instructions  
K Section 965(c) deduction See the Shareholder's Instructions  
L Deductions—portfolio (other) Schedule A, line 16  
M Preproductive period expenses See the Shareholder's Instructions  
N Commercial revitalization deduction from rental real estate activities See Form 8582 instructions

- O Reforestation expense deduction See the Shareholder's Instructions  
P through R Reserved for future use  
S Other deductions See the Shareholder's Instructions

13. **Credits**

- A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings  
B Low-income housing credit (other) from pre-2008 buildings  
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings  
D Low-income housing credit (other) from post-2007 buildings  
E Qualified rehabilitation expenditures (rental real estate)  
F Other rental real estate credits  
G Other rental credits

Code	<i>Report on</i>
N	Credit for employer social security and Medicare taxes
O	Backup withholding
P	Other credits

14. **Foreign transactions**

- A Name of country or U.S. possession  
B Gross income from all sources  
C Gross income sourced at shareholder level

*Foreign gross income sourced at corporate level*

- D Reserved for future use  
E Foreign branch category  
F Passive category  
G General category  
H Other

*Deductions allocated and apportioned at shareholder level*

- I Interest expense Form 1116, Part I  
J Other Form 1116, Part I

*Deductions allocated and apportioned at corporate level to foreign source income*

- K Reserved for future use

- L Foreign branch category  
M Passive category  
N General category  
O Other

*Other information*

- P Total foreign taxes paid Form 1116, Part II  
Q Total foreign taxes accrued Form 1116, Part II  
R Reduction in taxes available for credit Form 1116, line 12  
S Foreign trading gross receipts Form 8873

- T Extraterritorial income exclusion Form 8873  
U Section 965 information See the Shareholder's Instructions  
V Other foreign transactions See the Shareholder's Instructions

15. **Alternative minimum tax (AMT) items**

- A Post-1986 depreciation adjustment  
B Adjusted gain or loss  
C Depletion (other than oil & gas)  
D Oil, gas, & geothermal—gross income  
E Oil, gas, & geothermal—deductions  
F Other AMT items

16. **Items affecting shareholder basis**

- A Tax-exempt interest income Form 1040 or 1040-SR, line 2a  
B Other tax-exempt income  
C Nondeductible expenses  
D Distributions  
E Repayment of loans from shareholders

17. **Other information**

- A Investment income Form 4952, line 4a  
B Investment expenses Form 4952, line 5  
C Qualified rehabilitation expenditures (other than rental real estate) See the Shareholder's Instructions  
D Basis of energy property See the Shareholder's Instructions  
E Recapture of low-income housing credit (section 42(j)(5)) Form 8611, line 8  
F Recapture of low-income housing credit (other) Form 8611, line 8

See the Shareholder's Instructions

Schedule 3 (Form 1040 or 1040-SR), line

**G** Recapture of investment credit

See Form 4255

**H** Recapture of other credits

See the Shareholder's Instructions

**I** Look-back interest—completed

long-term

contracts

See Form 8697

**J** Look-back interest—income

forecast

method

See Form 8866

**K** D

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**H** Undistributed capital gains credit

13, box a

**I** Biofuel producer credit

**J** Work opportunity credit

**K** Disabled access credit

**L** Empowerment zone employment credit

**M** Credit for increasing research activities

See the Shareholder's Instructions

**L** Recapture of section 179 deduction  
**M** through **U**

**V** Section 199A information

**W** through **Z**

**AA** Excess taxable income

**AB** Excess business interest income

**AC** Other information

See the Shareholder's Instructions

Reserved for future use

See the Shareholder's Instructions

## Statement A-QBI Pass-through Entity Reporting

Page 1

Corporation's name: CNC PUMA CORPORATION		Corporation's EIN: 20-8434810	
Shareholder's name: CRAIG S. PUMA		Shareholder's identifying no: [REDACTED]	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input checked="" type="checkbox"/> PTP <input checked="" type="checkbox"/> Aggregated <input checked="" type="checkbox"/> SSTB	
QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business income (loss) . . . . .		-11,774.	
Rental income (loss) . . . . .			
Royalty income (loss) . . . . .			
Section 1231 gain (loss) . . . . .			
Other income (loss) . . . . .			
Section 179 deduction . . . . .			
Charitable contributions . . . . .			
Other deductions . . . . .			
W-2 wages . . . . .		349,521.	
UBIA of qualified property . . . . .		71,268.	
Section 199A dividends . . . . .			

## Statement A-QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input checked="" type="checkbox"/> PTP <input checked="" type="checkbox"/> Aggregated <input checked="" type="checkbox"/> SSTB	
QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business income (loss) . . . . .			
Rental income (loss) . . . . .			
Royalty income (loss) . . . . .			
Section 1231 gain (loss) . . . . .			
Other income (loss) . . . . .			
Section 179 deduction . . . . .			
Charitable contributions . . . . .			
Other deductions . . . . .			
W-2 wages . . . . .			
UBIA of qualified property . . . . .			
Section 199A dividends . . . . .			



**Schedule K-1  
(Form 1120-S)**Department of the Treasury  
Internal Revenue Service**2019**

For calendar year 2019, or tax year

beginning  /  / 2019ending  /  / **Shareholder's Share of Income, Deductions,  
Credits, etc.**<sup>a</sup> See back of form and separate instructions.**Part I Information About the Corporation**

**A** Corporation's employer identification number  
20-8434810

**B** Corporation's name, address, city, state, and ZIP code  
CNC PUMA CORPORATION  
THE BANK OF MEXICAN FOOD  
28645 OLD TOWN FRONT STREET  
TEMECULA CA 92590

**C** IRS Center where corporation filed return  
Ogden, UT 84201-0013

**Part II Information About the Shareholder**

**D** Shareholder's identifying number  
[REDACTED]

**E** Shareholder's name, address, city, state, and ZIP code  
CHRISTY A. PUMA  
  
41566 CORTE PERGAMINO  
TEMECULA CA 92592

**F** Shareholder's percentage of stock  
ownership for tax year . . . . . 50.00000 %

**Part III Shareholder's Share of Current Year Income,  
Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	-11,775.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
	1.		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	0.
11	Section 179 deduction	16	Items affecting shareholder basis
		C	1,269.
12	Other deductions	D	8,611.
		17	Other information
		A	1.
		V *	STMT
18	More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		
	<input type="checkbox"/>		

\* See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040 or 1040-SR. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

		Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:			
Passive loss	Report on	N Credit for employer social security and Medicare taxes	See the Shareholder's Instructions
Passive income	See the Shareholder's Instructions	O Backup withholding	
Nonpassive loss	Schedule E, line 28, column (h)	P Other credits	
Nonpassive income	See the Shareholder's Instructions		
2. Net rental real estate income (loss)	Schedule E, line 28, column (k)	14. Foreign transactions	
3. Other net rental income (loss)	See the Shareholder's Instructions	A Name of country or U.S. possession	Form 1116, Part I
Net income	Schedule E, line 28, column (h)	B Gross income from all sources	
Net loss	See the Shareholder's Instructions	C Gross income sourced at shareholder level	
4. Interest income	Form 1040 or 1040-SR, line 2b		
5a. Ordinary dividends	Form 1040 or 1040-SR, line 3b	Foreign gross income sourced at corporate level	
5b. Qualified dividends	Form 1040 or 1040-SR, line 3a	D Reserved for future use	Form 1116, Part I
6. Royalties	Schedule E, line 4	E Foreign branch category	
7. Net short-term capital gain (loss)	Schedule D, line 5	F Passive category	
8a. Net long-term capital gain (loss)	Schedule D, line 12	G General category	
8b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	H Other	
8c. Unrecaptured section 1250 gain	See the Shareholder's Instructions	Deductions allocated and apportioned at shareholder level	
9. Net section 1231 gain (loss)	See the Shareholder's Instructions	I Interest expense	Form 1116, Part I
10. Other income (loss)		J Other	Form 1116, Part I
Code		Deductions allocated and apportioned at corporate level to foreign source income	
A Other portfolio income (loss)	See the Shareholder's Instructions	K Reserved for future use	
B Involuntary conversions	See the Shareholder's Instructions		
C Sec. 1256 contracts & straddles	Form 6781, line 1	L Foreign branch category	Form 1116, Part I
D Mining exploration costs recapture	See Pub. 535	M Passive category	
F Section 965(a) inclusion		N General category	
G Income under subpart F (other than inclusions under sections 951A and 965)	See the Shareholder's Instructions	O Other	
E Reserved for future use		Other information	
H Other income (loss)		P Total foreign taxes paid	Form 1116, Part II
11. Section 179 deduction	See the Shareholder's Instructions	Q Total foreign taxes accrued	Form 1116, Part II
12. Other deductions		R Reduction in taxes available for credit	Form 1116, line 12
A Cash contributions (60%)	See the Shareholder's Instructions	S Foreign trading gross receipts	Form 8873
B Cash contributions (30%)		T Extraterritorial income exclusion	Form 8873
C Noncash contributions (50%)		U Section 965 information	See the Shareholder's Instructions
D Noncash contributions (30%)		V Other foreign transactions	See the Shareholder's Instructions
E Capital gain property to a 50% organization (30%)		15. Alternative minimum tax (AMT) items	
F Capital gain property (20%)		A Post-1986 depreciation adjustment	See the Shareholder's Instructions and the Instructions for Form 6251
G Contributions (100%)		B Adjusted gain or loss	
H Investment interest expense	Form 4952, line 1	C Depletion (other than oil & gas)	
I Deductions—royalty income	Schedule E, line 19	D Oil, gas, & geothermal—gross income	
J Section 59(e)(2) expenditures	See the Shareholder's Instructions	E Oil, gas, & geothermal—deductions	
K Section 965(c) deduction	See the Shareholder's Instructions	F Other AMT items	
L Deductions—portfolio (other)	Schedule A, line 16	16. Items affecting shareholder basis	
M Preproductive period expenses	See the Shareholder's Instructions	A Tax-exempt interest income	Form 1040 or 1040-SR, line 2a
N Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions	B Other tax-exempt income	See the Shareholder's Instructions
O Reforestation expense deduction through R	See the Shareholder's Instructions	C Nondeductible expenses	
P Other deductions	See the Shareholder's Instructions	D Distributions	
13. Credits		E Repayment of loans from shareholders	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	G Other rental credits	17. Other information	
B Low-income housing credit (other) from pre-2008 buildings		A Investment income	Form 4952, line 4a
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		B Investment expenses	Form 4952, line 5
D Low-income housing credit (other) from post-2007 buildings		C Qualified rehabilitation expenditures (other than rental real estate)	See the Shareholder's Instructions
E Qualified rehabilitation expenditures (rental real estate)		D Basis of energy property	See the Shareholder's Instructions
F Other rental real estate credits		E Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
		F Recapture of low-income housing credit (other)	Form 8611, line 8
		See the Shareholder's Instructions	



Schedule 3 (Form 1040 or 1040-SR), line

**G** Recapture of investment credit

See Form 4255

**H** Recapture of other credits

See the Shareholder's Instructions

**I** Look-back interest—  
completed  
long-term

contracts

See Form 8697

**J** Look-back interest—  
income  
forecast

method

See Form 8866

**K D**

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**H** Undistributed capital gains credit

13, box a

**I** Biofuel producer credit

**J** Work opportunity credit

**K** Disabled access credit

**L** Empowerment zone employment credit

**M** Credit for increasing research activities

See the Shareholder's Instructions

**L** Recapture of section 179 deduction

**M** through **U**

**V** Section 199A information

**W** through **Z**

**AA** Excess taxable income

**AB** Excess business interest income

**AC** Other information

See the Shareholder's Instructions

Reserved for future use

See the Shareholder's Instructions

Statement A-QBI Pass-through Entity Reporting

Page 1

Corporation's name: CNC PUMA CORPORATION		Corporation's EIN: 20-8434810	
Shareholder's name: CHRISTY A. PUMA		Shareholder's identifying no: [REDACTED]	
Shareholder's share of:		1120S, Line 21	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input checked="" type="checkbox"/> PTP <input checked="" type="checkbox"/> Aggregated <input checked="" type="checkbox"/> SSTB	
QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business income (loss) . . . . .		-11,775.	
Rental income (loss) . . . . .			
Royalty income (loss) . . . . .			
Section 1231 gain (loss) . . . . .			
Other income (loss) . . . . .			
Section 179 deduction . . . . .			
Charitable contributions . . . . .			
Other deductions . . . . .			
W-2 wages . . . . .		349,522.	
UBIA of qualified property . . . . .		71,269.	
Section 199A dividends . . . . .			

Statement A-QBI Pass-through Entity Reporting

Corporation's name:		Corporation's EIN:	
Shareholder's name:		Shareholder's identifying no:	
Shareholder's share of:			
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated <input type="checkbox"/> SSTB	
		<input checked="" type="checkbox"/> PTP <input checked="" type="checkbox"/> Aggregated <input checked="" type="checkbox"/> SSTB	
QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business income (loss) . . . . .			
Rental income (loss) . . . . .			
Royalty income (loss) . . . . .			
Section 1231 gain (loss) . . . . .			
Other income (loss) . . . . .			
Section 179 deduction . . . . .			
Charitable contributions . . . . .			
Other deductions . . . . .			
W-2 wages . . . . .			
UBIA of qualified property . . . . .			
Section 199A dividends . . . . .			



Compensation of Officers



## Main Document Page 22 of 86

OMB No. 1545-0172

Form **4562**

## Depreciation and Amortization

(Including Information on Listed Property)

a Attach to your tax return.

a Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.**2019**Attachment  
Sequence No. **179**Department of the Treasury  
Internal Revenue Service (99)Name(s) shown on return  
CNC PUMA CORPORATIONBusiness or activity to which this form relates  
Form 1120S RESTAURANTIdentifying number  
20-8434810**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,020,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,550,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2018 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12 a	13	

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	0.

**Part III MACRS Depreciation (Don't include listed property. See instructions.)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2019	17	2,720.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2019 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property	11/19	10,700.	39 yrs.	MM	S/L	34.

**Section C—Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year			30 yrs.	MM	S/L	
d 40-year			40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	0.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	2,754.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	



Form 4562 (2019)

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A—Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If "Yes," is the evidence written? ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use:								
CATERING & DELIVERY TRUCK	11/27/2016	100.00%	55,324.	0.	5.00	200 DB-HY	0.	
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:						S/L –		
		%				S/L –		
		%				S/L –		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	0.
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1								<b>29</b>

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? See instructions.		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2019 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2019 tax year				<b>43</b>	19,333.
<b>44</b> <b>Total.</b> Add amounts in column (f). See the instructions for where to report				<b>44</b>	19,333.



Form **8879-S****IRS e-file Signature Authorization for Form 1120-S**<sup>a</sup> ERO must obtain and retain completed Form 8879-S.<sup>a</sup> Go to [www.irs.gov/Form8879S](http://www.irs.gov/Form8879S) for the latest information.**2019**Department of the Treasury  
Internal Revenue Service

For calendar year 2019, or tax year beginning , 2019, and ending , 20

Name of corporation

CNC PUMA CORPORATION

Employer identification number

20-8434810

**Part I Tax Return Information (Whole dollars only)**

<b>1</b>	Gross receipts or sales less returns and allowances (Form 1120-S, line 1c)	<b>1</b>	2,026,913.
<b>2</b>	Gross profit (Form 1120-S, line 3)		1,284,535.
<b>3</b>	Ordinary business income (loss) (Form 1120-S, line 21)	<b>3</b>	-23,549.
<b>4</b>	Net rental real estate income (loss) (Form 1120-S, Schedule K, line 2)	<b>4</b>	
<b>5</b>	Income (loss) reconciliation (Form 1120-S, Schedule K, line 18)	<b>5</b>	-23,548.

**Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)**

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2019 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

**Officer's PIN: check one box only**

☐ I authorize \_\_\_\_\_ to enter my PIN \_\_\_\_\_ as my signature \_\_\_\_\_  
ERO firm name Don't enter all zeros

on the corporation's 2019 electronically filed income tax return.

☒ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2019 electronically filed income tax return.

Officer's signature  Date 3/18/2020 Title President

**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature <sup>a</sup> \_\_\_\_\_ Date <sup>a</sup> \_\_\_\_\_

**ERO Must Retain This Form — See Instructions**  
**Don't Submit This Form to the IRS Unless Requested To Do So**



Form 1120S

199A Statement A Summary

2019

QuickZoom to Other Copy \_\_\_\_\_

Page 1

Corporation's Name: <u>CNC PUMA CORPORATION</u>		Corporation's EIN: <u>20-8434810</u>	
	<input type="checkbox"/> 1120S, Line 21 <input type="checkbox"/> PTP <input type="checkbox"/> Aggregated SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated SSTB
Shareholder's share of: QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business inc (loss) .....	-23,549.		
Rental income (loss) .....			
Royalty income (loss) .....			
Section 1231 gain (loss) .....			
Other income (loss) .....			
Section 179 deduction .....			
Charitable contributions .....			
Other deductions .....			
W-2 wages .....	699,043.		
UBIA of qualified property .....	142,537.		
Section 199A dividends .....			

Corporation's Name: _____		Corporation's EIN: _____	
	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated SSTB	<input type="checkbox"/> PTP <input type="checkbox"/> Aggregated SSTB
Shareholder's share of: QBI or qualified PTP items subject to shareholder-specific determinations:			
Ordinary business inc (loss) .....			
Rental income (loss) .....			
Royalty income (loss) .....			
Section 1231 gain (loss) .....			
Other income (loss) .....			
Section 179 deduction .....			
Charitable contributions .....			
Other deductions .....			
W-2 wages .....			
UBIA of qualified property .....			





Form 1120S  
Schedule L

2019

Name CNC PUMA CORPORATION	Employer ID Number 20-8434810
------------------------------	----------------------------------

Other Current Assets:	Beginning of tax year	End of tax year
LOAN TO WOOD N APPLES	224,827.	224,827.
Total to Form 1120S, Schedule L, line 6	224,827.	224,827.
Other Investments:	Beginning of tax year	End of tax year
Total to Form 1120S, Schedule L, line 9		
Other Assets:	Beginning of tax year	End of tax year
DEPOSITS	19,520.	33,870.
PREPAID INTEREST	0.	61,899.
Total to Form 1120S, Schedule L, line 14	19,520.	95,769.





**199A Worksheet by Activity**

**2019**

► Keep for your records

Corporation's name CNC PUMA CORPORATION		Corporation's EIN 20-8434810	
Aggregation Code: _____		Trade or Business: <u>1120S, Line 21</u> EIN: <u>20-8434810</u>	
		Check if activity is <b>NOT</b> a qualified trade/business ..... <input type="checkbox"/> Specified Service Trade or Business? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
QBI or qualified PTP items subject to shareholder-specific determinations:			
1 a Ordinary business income (loss).....	1 a	-23,549.	
b Adjustments.....	b		
c Adjusted ordinary business income (loss) .....			1 c -23,549.
2 a Rental income (loss).....	2 a		
b Adjustments.....	b		
c Adjusted rental income (loss) .....			2 c -
3 a Royalty income (loss).....	3 a		
b Adjustments.....	b		
c Adjusted royalty income (loss) .....			3 c -
4 a Section 1231 gain (loss).....	4 a		
b Adjustments.....	b		
c Adjusted section 1231 gain (loss) .....			4 c -
5 Other income (loss).....			5 -
6 a Section 179 deduction.....	6 a		
b Adjustments.....	b		
c Adjusted section 179 deduction .....			6 c -
7 Charitable contributions.....			7 -
8 Other deductions.....			8 -
9 a W-2 wages.....	9 a	699,043.	
b Adjustments.....	b		
c Adjusted W-2 Wages .....			9 c -
10 a UBIA of qualified property.....	10 a	142,537.	
b Adjustments.....	b		
c Adjusted UBIA of qualified property .....			10 c -

**Additional information from your 2019 US Form 1120S: Income Tax Return for S Corp****Form 1120S: S-Corporation Tax Return****Other Income****Continuation Statement**

Description	Amount
ATM FEE INCOME	1,108.
<b>Total</b>	<b>1,108.</b>

**Form 1120S: S-Corporation Tax Return****Other Deductions****Continuation Statement**

Description	Amount
AUTO AND TRUCK EXPENSE	13,858.
BANK CHARGES	5,359.
DUES & SUBSCRIPTIONS	2,312.
INSURANCE	25,843.
COMPUTER AND INTERNET	3,351.
LEGAL AND PROFESSIONAL	20,600.
OFFICE EXPENSE	12,729.
POSTAGE & DELIVERY	219.
CLIENT GIFTS	1,498.
TELEPHONE	7,706.
TRAVEL & TRADESHOWS	14,751.
UNIFORMS	8,017.
UTILITIES	48,905.
WORKERS COMPENSATION INSURANCE	17,308.
JANITORIAL SUPPLIES	17,413.
PAYROLL PROCESSING	4,946.
AMORTIZATION	19,333.
MEALS (50%)	2,539.
<b>Total</b>	<b>226,687.</b>

**Form 1125-A: Cost of Goods Sold****Other Costs Statement****Continuation Statement**

Other Cost	Other Amount
RESTAURANT SUPPLIES	33,122
MERCHANT FEES	50,515
EQUIPMENT LEASES	4,871
OUTSIDE SERVICES	19,842
<b>Total</b>	<b>108,350</b>



Voucher at bottom of page. ■

**DO NOT MAIL A PAPER COPY OF THE CORPORATE OR EXEMPT ORGANIZATION TAX RETURN  
WITH THE PAYMENT VOUCHER.**

**If the amount of payment is zero, do not mail this voucher.**

**WHERE TO FILE:**

Using black or blue ink, make check or money order payable to the "Franchise Tax Board." Write the corporation number, FEIN, CA SOS file number and "2019 FTB 3586" on the check or money order. Detach voucher below. Enclose, but **do not** staple, payment with voucher and mail to:

**FRANCHISE TAX BOARD  
PO BOX 942857  
SACRAMENTO CA 94257-0531**

Make all checks or money orders payable in U.S. dollars and drawn against a U.S. financial institution.

**WHEN TO FILE:**

**Corporations – File and Pay by the 15th day of the 4th month following the close of the taxable year.**

**S corporations – File and Pay by the 15th day of the 3rd month following the close of the taxable year.**

**Exempt organizations – File and Pay by the 15th day of the 5th month following the close of the taxable year.**

When the due date falls on a weekend or holiday, the deadline to file and pay without penalty is extended to the next business day.

**ONLINE SERVICES:**

Corporations can make payments online using Web Pay for Businesses. Corporations can make an immediate payment or schedule payments up to a year in advance. Go to **ftb.ca.gov/pay** for more information.

DETACH HERE \_\_\_\_\_ IF NO PAYMENT IS DUE, DO NOT MAIL THIS VOUCHER \_\_\_\_\_ DETACH HERE \_\_\_\_\_  
**CAUTION:** You may be required to pay electronically, see instructions. REV 02/18/20 PRO

TAXABLE YEAR

**2019**

## Payment Voucher for Corporations and Exempt Organizations e-filed Returns

CALIFORNIA FORM

**3586 (e-file)**

2967798

CNC P 20-8434810

000000000000

19

FORM 0

TYB 01-01-2019 TYE 12-31-2019

CNC PUMA CORPORATION

THE BANK OF MEXICAN FOOD

28645 OLD TOWN FRONT STREET

TEMECULA CA 92590

Amount of Payment

840.

051

6181196

FTB 3586 2019



**United States Bankruptcy Court**  
**Central District of California**

**In re CNC Puma Corporation, Debtor**

**Case No. \_\_\_\_\_**

**Chapter 11**

I, Ryan Parent, declare under penalty of perjury that I am the president of CNC Puma Corporation, and that the following is a true and correct copy of the resolutions adopted by the board of directors of said corporation at a special meeting duly called and held on the 18th day of November, 2020.

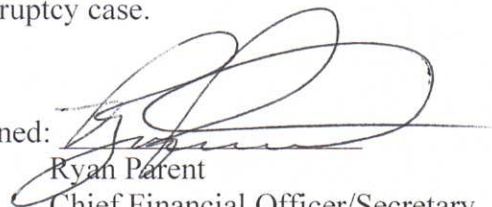
Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved that Ryan Parent, Chief Financial Officer and Secretary of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of this corporation; and,

Be It Further Resolved that Ryan Parent, Chief Financial Officer and Secretary of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and,

Be It Further Resolved that Ryan Parent, Chief Financial Officer and Secretary of this corporation, is authorized and directed to employ J. Luke Hendrix, and the Law Offices of J. Luke Hendrix, to represent the corporation in such bankruptcy case.

Date: November 18, 2020

Signed: 

Ryan Parent

Chief Financial Officer/Secretary  
CNC Puma Corporation

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>J. Luke Hendrix Bar Number: 271424 Law Offices of J. Luke Hendrix 28693 Old Town Front St Suite 400-D Temecula, CA 92590 Phone: (951) 221-3721</p>		<p>FOR COURT USE ONLY</p>	
<p><input checked="" type="checkbox"/> Attorney for: <u>CNC Puma Corporation</u></p>			
<p><b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION</b></p>			
<p>In re: CNC Puma Corporation</p>		<p>CASE NO.: _____ ADVERSARY NO.: _____ CHAPTER: 11</p>	
<p>Debtor(s).</p>			
<p>Plaintiff(s),</p>		<p><b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO RBP 1007(A)(1) AND 7007.1, AND LBR 1007-4</b></p>	
<p>Defendant(s).</p>		<p>[No hearing]</p>	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) J. Luke Hendrix, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:



[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☐ I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☒ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

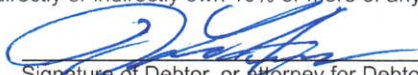
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- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 11/19/2021

By:

  
Signature of Debtor, or attorney for Debtor

Name:

J. Luke Hendrix

Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

UNITED STATES BANKRUPTCY COURT  
Main Document Page 36 of 86  
**CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION**

IN RE:  
**CNC Puma Corporation**

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
<b>Ryan Parent</b> 28645 Old Town Front St Temecula, CA 92590		40%	Stock
<b>Amanda Lane</b> 28645 Old Town Front St Temecula, CA 92590		40%	Stock
<b>Craig Puma</b> Po Box 36, Lukeville, AZ 85341-0036		10%	Stock
<b>Christie Puma</b> 36330 Tahoe St, Winchester, CA 92596-9298		10%	Stock

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer/Secretary of the Nonpublic Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true  
and correct to the best of my information and belief.

Date: 11/19/2020

Signature:   
Ryan Parent, Chief Financial Officer/Secretary



## STATEMENT OF RELATED CASES

## INFORMATION REQUIRED BY LBR 1015-2

## UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Voluntary Chapter 11 Bankruptcy Petition Filed 3/12/2020, Case No. 6:20-bk-12069-WJ, Central District of California, Judge Wayne Johnson. Case Dismissed 4/22/2020.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Temecula, California

Date: 11/19/2020

  
Signature of Debtor

\_\_\_\_\_  
Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express Po Box 981537 El Paso, TX 79998		Credit Card				\$20,964.38
2	American Express Po Box 981537 El Paso, TX 79998		Credit Card				\$5,469.29
3	BBVA USA Po Box 10184 Birmingham, AL 35202		SBA Paycheck Protection Program Loan				\$172,832.00
4	California Dept. of Tax and Fee Admin. Po Box 942879 Sacramento, CA 94279-0001		Unpaid Sales Tax				\$46,394.33
5	California Dept. of Tax and Fee Admin. Po Box 942879 Sacramento, CA 94279-0001		Tax lien against substantially all of the Debtor's assets.		\$16,630.87	\$242,078.11	\$16,630.87
6	CalPrivate Bank 9404 Genesee Avenue Ste 100 La Jolla, CA 92037		Guaranty of Business Loan for Wood'n Apples, LLC				\$64,061.00
7	Chase Po Box 15123 Wilmington, DE 19850-5123		Credit Card				\$14,697.50
8	Cintas Corporation Po Box 625737 Cincinnati, OH 45262-5737		Janitorial Supplies				\$3,666.28



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Elan Financial Svc Po Box 108 Saint Louis, MO 63166-0108		Credit Card				\$20,721.15
10	Globe Propane Inc. 5843 N Paramount Blvd Long Beach, CA 90805-3775		Propane Service				\$1,200.00
11	Mikulvich, Jerome 40157 Balboa Dr Temecula, CA 92591-7512		Website Services	Disputed			\$5,000.00
12	Pacific Western Bank 27541 Ynez Road Riverside, CA 92501		Overdrawn Bank Account				\$7,176.00
13	PayPal 2211 N 1st St San Jose, CA 95131-2021		UCC Financing Statement against substantially all of Debtor's assets	Disputed			\$71,860.18
14	PayPal 2211 N 1st St San Jose, CA 95131-2021		UCC Statement against substantially all of Debtor's assets.	Disputed	\$71,860.18	\$242,078.11	\$51,952.07
15	Robert Renzoni 37350 De Portola Rd Temecula, CA 92592		Business Loan				\$10,000.00
16	Strategic Funding Source, Inc., dba Kapitus 1501 Broadway Ste 1515 New York, NY 10036-5505		UCC Statement against substantially all of Debtor's assets.	Disputed	\$216,858.00	\$242,078.11	\$216,858.00
17	U.S. Bank, N.A. Po Box 108 Saint Louis, MO 63166-0108		Credit Card				\$1,784.00
18	U.S. Small Business Association 10737 Gateway Blvd W Ste 300 El Paso, TX 79935-4910		UCC Statement against substantially all of Debtor's assets.		\$150,000.00	\$242,078.11	\$150,000.00
19	Wells Fargo, N.A. Po Box 77033 Minneapolis, MN 55480		Credit Card				\$1,088.47
20	Youngs Market Company, LLC 14402 Franklin Ave Tustin, CA 92780		Inventory Costs				\$25,861.30

Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

## Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

##### 1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

##### 1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$250,128.11

##### 1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$250,128.11

### Part 2: Summary of Liabilities

#### 2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$732,429.23

#### 3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$46,394.33

##### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$356,058.45

#### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,134,882.01



Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$10,976.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Wells Fargo

Checking account

9172

\$46,683.71

Additional Page Total - See continuation page for additional entries

\$101,610.29

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$159,270.00

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Zip Third Investments, LLC

\$20,000.00

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$20,000.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's  
interest

**11. Accounts Receivable**

11a. 90 days old or less: \$1,343.11 - \$0.00 = ..... → \$1,343.11  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,343.11

**Part 4: Investments**

**13. Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for  
current value

Current value of debtor's  
interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: % of ownership:

None

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:



Debtor **CNC Puma Corporation**  
Name

Case number (if known)

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

22.1 <u>Food and Paper/Plastic Materials</u>	<u>MM / DD / YYYY</u>	<u>(Unknown)</u>	<u>\$8,065.00</u>
--	-----------------------	------------------	-------------------

**Additional Page Total** - See continuation page for additional entries

\$19,500.00

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$27,565.00

**24. Is any of the property listed in Part 5 perishable?**

☐ No

☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**



Debtor **CNC Puma Corporation**  
Name

Case number (if known)

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

None

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Restaurant and Office Equipment/Furniture (Unknown) \$16,950.00

42. Collectibles *Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$16,950.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2019 Lexus NX300 / Lease (Unknown) \$0.00

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

## Part 9: Real Property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

### General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

### Nature and extent of debtor's interest in property

### Net book value of debtor's interest (Where available)

### Valuation method used for current value

### Current value of debtor's interest

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No  
☐ Yes



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
None			
61. Internet domain names and websites			
61.1 <u>www.thebankoldtown.com</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
62. Licenses, franchises, and royalties			
62.1 <u>Liquor License (#458363), Type 47-On-Sale, with Type 58 Catering Permit</u>	<u>(Unknown)</u>		<u>\$25,000.00</u>
Additional Page Total - See continuation page for additional entries			<u>\$0.00</u>
63. Customer lists, mailing lists, or other compilations			
None			
64. Other intangibles, or intellectual property			
None			
65. Goodwill			
65.1 <u>Goodwill</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
66. Total of Part 10			<u>\$25,000.00</u>
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of debtor's  
interest

71. Notes receivable

Description (include name of obligor)

71.1 <u>Loan to Wood N Apples (defunct)</u>	<u>\$224,827.00</u>	-	<u>\$224,827.00</u>	= →	<u>\$0.00</u>
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$159,270.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$20,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,343.11</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$27,565.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$16,950.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$25,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$250,128.11</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$250,128.11</u>

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Additional Page**

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**3. Checking, savings, money market, or financial brokerage accounts - Continued**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>Wells Fargo</u>	<u>Checking account</u>	<u>9180</u>	<u>\$199.67</u>
3.3 <u>Wells Fargo</u>	<u>Checking account</u>	<u>9198</u>	<u>\$76,604.36</u>
3.4 <u>BBVA</u>	<u>Checking account</u>	<u>3080</u>	<u>\$24,806.26</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

**62. Licenses, franchises, and royalties - Continued**

62.2 <u>Business License (City of Temecula)</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
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Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

#### Part 1: List Creditors Who Have Secured Claims

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*

**Amount of claim**  
Do not deduct the  
value of collateral.

*Column B*

**Value of collateral that  
supports this claim**

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$732,429.23

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim

**2.1** Creditor's name  
BSD Capital, LLC, dba Lendistry Corporation

Describe debtor's property that is subject to a lien

\$205,220.00

\$225,128.11

**Creditor's mailing address**

330 E Lambert Rd Ste 275

Brea, CA 92821-4136

**Creditor's email address, if known**  
\_\_\_\_\_

Food and Paper/Plastic Materials

Beer and Liquor

Cash

Wells Fargo

Wells Fargo

See continuation page.

Date debt was incurred 4/2018

**Describe the lien**

Last 4 digits of account  
number \_\_\_\_\_

UCC Statement against substantially all of Debtor's  
assets.

Do multiple creditors have an interest in the same  
property?

☐ No.

Is the creditor an insider or related party?

☒ No

☐ Yes.

☒ Yes. Specify each creditor, including this creditor,  
and its relative priority.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**For Asset: Food and Paper/Plastic  
Materials**

1) **BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

**For Asset: Beer and Liquor**

1) **BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

**For Asset: Cash**

1) **BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset: Wells Fargo**

**1) BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

**For Asset: Wells Fargo**

**1) BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

**For Asset: Wells Fargo**

**1) BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

**For Asset: BBVA**

**1) BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association

**For Asset: Restaurant and Office  
Equipment/Furniture**

**1) BSD Capital, LLC, dba Lendistry  
Corporation**

2) PayPal

3) California Dept. of Tax and Fee Admin.

4) Strategic Funding Source, Inc., dba  
Kapitus

5) U.S. Small Business Association



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim

**For Asset: www.thebankoldtown.com**

- 1) BSD Capital, LLC, dba Lendistry Corporation
- 2) PayPal
- 3) California Dept. of Tax and Fee Admin.
- 4) Strategic Funding Source, Inc., dba Kapitus
- 5) U.S. Small Business Association

**For Asset: Goodwill**

- 1) BSD Capital, LLC, dba Lendistry Corporation
- 2) PayPal
- 3) California Dept. of Tax and Fee Admin.
- 4) Strategic Funding Source, Inc., dba Kapitus
- 5) U.S. Small Business Association

**For Asset: Zip Third Investments, LLC**

- 1) BSD Capital, LLC, dba Lendistry Corporation
- 2) PayPal
- 3) California Dept. of Tax and Fee Admin.
- 4) Strategic Funding Source, Inc., dba Kapitus
- 5) U.S. Small Business Association

**For Asset: Pending Credit Card Charges**

- 1) BSD Capital, LLC, dba Lendistry Corporation
- 2) PayPal
- 3) California Dept. of Tax and Fee Admin.
- 4) Strategic Funding Source, Inc., dba Kapitus
- 5) U.S. Small Business Association

**For Asset: Loan to Wood N Apples  
(defunct)**

- 1) BSD Capital, LLC, dba Lendistry Corporation
- 2) PayPal
- 3) California Dept. of Tax and Fee Admin.
- 4) Strategic Funding Source, Inc., dba Kapitus
- 5) U.S. Small Business Association

**Remarks:** Business Loan, UCC Statement filed 4/17/2018, File Number 197726112612

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim

**2.2 Creditor's name**

California Dept. of Tax and Fee Admin.

**Describe debtor's property that is subject to a lien**

Cash

\$16,630.87

\$225,128.11

**Creditor's mailing address**

Po Box 942879

Sacramento, CA 94279-0001

Wells Fargo

Wells Fargo

Wells Fargo

BBVA

**Creditor's email address, if known**

See continuation page.

Date debt was incurred \_\_\_\_\_

**Describe the lien**

Last 4 digits of account  
number \_\_\_\_\_

Tax lien against substantially all of the Debtor's  
assets.

Do multiple creditors have an interest in the same  
property?

☐ No.

☒ Yes. Have you already specified the relative  
priority?

**For Asset:**

Cash

☐ No. Specify each creditor, including this  
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is  
specified on lines 2.1

**For Asset:**

Wells Fargo

☐ No. Specify each creditor, including this  
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is  
specified on lines 2.1

**For Asset:**

Wells Fargo

☐ No. Specify each creditor, including this  
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is  
specified on lines 2.1

**For Asset:**

Wells Fargo

☐ No. Specify each creditor, including this  
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is  
specified on lines 2.1

**For Asset:**

BBVA

☐ No. Specify each creditor, including this  
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is  
specified on lines 2.1

**Is the creditor an insider or related party?**

☒ No

☐ Yes.

**Is anyone else liable on this claim?**

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset:**

**Restaurant and Office Equipment/Furniture**

☒ No. Specify each creditor, including this creditor, and its relative priority.

- 1) PayPal
- 2) Strategic Funding Source, Inc., dba K apitus
- 3) U.S. Small Business Association
- 4) California Dept. of Tax and Fee Ad min.

☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**For Asset:**

**Zip Third Investments, LLC**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Pending Credit Card Charges**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Food and Paper/Plastic Materials**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Beer and Liquor**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Restaurant and Office Equipment/Furniture**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim****For Asset:**www.thebankoldtown.com

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Goodwill**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Loan to Wood N Apples (defunct)**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**Remarks:** Sales Tax, Notice of Tax Lien filed 8/28/2019, File Number 197730168668**2.3****Creditor's name**PayPal**Creditor's mailing address**2211 N 1st StSan Jose, CA 95131-2021**Creditor's email address, if known****Date debt was incurred** 08/2019**Last 4 digits of account  
number** 4 8 1 0**Do multiple creditors have an interest in the same  
property?**

- ☒ No.
- ☐ Yes. Have you already specified the relative priority?

**Describe debtor's property that is subject to a lien**\$71,860.18unknown**Describe the lien**UCC Financing Statement against substantially all  
of Debtor's assets**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes.

**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

**Remarks:** Business Loan

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim

**2.4** Creditor's name  
PayPal

Describe debtor's property that is subject to a lien

\$71,860.18

\$225,128.11

Restaurant and Office Equipment/Furniture

Food and Paper/Plastic Materials

Beer and Liquor

Cash

Wells Fargo

See continuation page.

Creditor's mailing address

2211 N 1st St

San Jose, CA 95131-2021

Creditor's email address, if known

Date debt was incurred 08/2019

Describe the lien

UCC Statement against substantially all of Debtor's assets.

Last 4 digits of account  
number 4 8 1 0

Is the creditor an insider or related party?

☒ No

☐ Yes.

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Have you already specified the relative priority?

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

For Asset:

**Restaurant and Office Equipment/Furniture**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.2

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

For Asset:

**Food and Paper/Plastic Materials**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

**Beer and Liquor**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

**Cash**

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset:**

**Wells Fargo**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Wells Fargo**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Wells Fargo**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**BBVA**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**www.thebankoldtown.com**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Goodwill**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Zip Third Investments, LLC**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset:**

**Pending Credit Card Charges**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Restaurant and Office Equipment/Furniture**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Loan to Wood N Apples (defunct)**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**Remarks:** Business Loan, UCC Statement filed 8/1/2019, File Number 197726112612

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim**2.5 Creditor's name**Strategic Funding Source, Inc., dba Kapitus**Describe debtor's property that is subject to a lien**Restaurant and Office Equipment/Furniture\$216,858.00\$225,128.11**Creditor's mailing address**1501 Broadway Ste 1515New York, NY 10036-5505CashWells FargoWells FargoWells Fargo**Creditor's email address, if known**See continuation page.**Date debt was incurred** 11/2019**Describe the lien**UCC Statement against substantially all of Debtor's assets.**Last 4 digits of account number**     **Is the creditor an insider or related party?**☒ No☐ Yes.**Do multiple creditors have an interest in the same property?**☐ No.**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).☒ Yes. Have you already specified the relative priority?**For Asset:****Restaurant and Office Equipment/Furniture**☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.2**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed**For Asset:****Cash**☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1**For Asset:****Wells Fargo**☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1**For Asset:****Wells Fargo**☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor

CNC Puma Corporation

Name

Case number (if known)

**Part 1: Additional Page****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim****For Asset:****Wells Fargo**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****BBVA**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Zip Third Investments, LLC**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Pending Credit Card Charges**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Food and Paper/Plastic Materials**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Beer and Liquor**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:****Restaurant and Office Equipment/Furniture**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset:**

**www.thebankoldtown.com**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Goodwill**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Loan to Wood N Apples (defunct)**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**Remarks:** Business Loan, UCC Statement filed 11/1/2019, File Number 197744543468

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim**2.6** Creditor's name  
U.S. Small Business Association

Describe debtor's property that is subject to a lien

\$150,000.00

\$225,128.11

Restaurant and Office Equipment/Furniture

Cash

Wells Fargo

Wells Fargo

Wells Fargo

Creditor's mailing address

10737 Gateway Blvd W Ste 300El Paso, TX 79935-4910Creditor's email address, if known  
\_\_\_\_\_

See continuation page.

Date debt was incurred 05/2020

Describe the lien

UCC Statement against substantially all of Debtor's assets.

Last 4 digits of account  
number \_\_\_\_\_

Is the creditor an insider or related party?

☒ No☐ Yes.

Do multiple creditors have an interest in the same property?

☐ No.☒ Yes. Have you already specified the relative priority?

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

For Asset:

Restaurant and Office Equipment/Furniture

☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.2

For Asset:

Cash

☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Wells Fargo

☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Wells Fargo

☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset:  
Wells Fargo**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:  
BBVA**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:  
Zip Third Investments, LLC**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:  
Pending Credit Card Charges**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:  
Food and Paper/Plastic Materials**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:  
Beer and Liquor**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:  
Restaurant and Office Equipment/Furniture**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports this  
claim**

**For Asset:**

**www.thebankoldtown.com**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Goodwill**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**For Asset:**

**Loan to Wood N Apples (defunct)**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.1

**Remarks:** Covid-19 Economic Injury Disaster Loan, UCC Statement filed 6/27/2020, File Number 207795114591

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Swift Financial 3505 Silverside Rd Ste 200 Wilmington, DE 19810-4905	Line <u>2.3</u>	____ _
Swift Financial 3505 Silverside Rd Ste 200 Wilmington, DE 19810-4905	Line <u>2.4</u>	____ _
The Nguyen Law Firm Nhon H. Nguyen 2201 Libbie Ave Richmond, VA 23230-2364	Line <u>2.5</u>	____ _

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

2.

**2.1 Creditor's name**  
BSD Capital, LLC, dba Lendistry Corporation

**Describe debtor's property that is subject to a lien**

Wells Fargo

BBVA

Restaurant and Office Equipment/Furniture

www.thebankoldtown.com

Goodwill

Zip Third Investments, LLC

Pending Credit Card Charges

Loan to Wood N Apples (defunct)

**2.2 Creditor's name**  
California Dept. of Tax and Fee Admin.

**Describe debtor's property that is subject to a lien**

Restaurant and Office Equipment/Furniture

Zip Third Investments, LLC

Pending Credit Card Charges

Food and Paper/Plastic Materials

Beer and Liquor

Restaurant and Office Equipment/Furniture

www.thebankoldtown.com

Goodwill

Loan to Wood N Apples (defunct)

**2.3 Creditor's name**  
PayPal

**Describe debtor's property that is subject to a lien**

**2.4 Creditor's name**  
PayPal

**Describe debtor's property that is subject to a lien**

Wells Fargo

Wells Fargo

BBVA

www.thebankoldtown.com

Goodwill

Zip Third Investments, LLC

Pending Credit Card Charges

Restaurant and Office Equipment/Furniture

Loan to Wood N Apples (defunct)

**2.5 Creditor's name**  
Strategic Funding Source, Inc., dba Kapitus

**Describe debtor's property that is subject to a lien**

BBVA

Zip Third Investments, LLC

Pending Credit Card Charges

Food and Paper/Plastic Materials



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

**2.6**

**Creditor's name**

U.S. Small Business Association

Beer and Liquor

Restaurant and Office Equipment/Furniture

www.thebankoldtown.com

Goodwill

Loan to Wood N Apples (defunct)

**Describe debtor's property that is subject to a lien**

BBVA

Zip Third Investments, LLC

Pending Credit Card Charges

Food and Paper/Plastic Materials

Beer and Liquor

Restaurant and Office Equipment/Furniture

www.thebankoldtown.com

Goodwill

Loan to Wood N Apples (defunct)

Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

California Dept. of Tax and Fee Admin.

Po Box 942879

Sacramento, CA 94279-0001

Date or dates debt was incurred

2018-2019

Last 4 digits of account

number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Unpaid Sales Tax

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$46,394.33

Priority amount

\$46,394.33

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account

number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) \_\_\_\_\_

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<p><b>3.1</b> Nonpriority creditor's name and mailing address</p> <p><u>American Express</u></p> <p><u>Po Box 981537</u></p> <p><u>El Paso, TX 79998</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>2 0 0 5</u></p>	<p>As of the petition filing date, the claim is: <u>\$5,469.29</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.2</b> Nonpriority creditor's name and mailing address</p> <p><u>American Express</u></p> <p><u>Po Box 981537</u></p> <p><u>El Paso, TX 79998</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>3 0 0 5</u></p>	<p>As of the petition filing date, the claim is: <u>\$20,964.38</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.3</b> Nonpriority creditor's name and mailing address</p> <p><u>Bank of America</u></p> <p><u>Po Box 15019</u></p> <p><u>Wilmington, DE 19886-5019</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$661.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.4</b> Nonpriority creditor's name and mailing address</p> <p><u>BBVA USA</u></p> <p><u>Po Box 10184</u></p> <p><u>Birmingham, AL 35202</u></p> <p>Date or dates debt was incurred <u>05/2020</u></p> <p>Last 4 digits of account number <u>9 2 1 8</u></p> <p>Remarks: Loan is pending forgiveness under Coronavirus Aid, Relief and Economic Security (CARES) Act.</p>	<p>As of the petition filing date, the claim is: <u>\$172,832.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>SBA Paycheck Protection Program Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.5</b> Nonpriority creditor's name and mailing address</p> <p><u>CalPrivate Bank</u></p> <p><u>9404 Genesee Avenue Ste 100</u></p> <p><u>La Jolla, CA 92037</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$64,061.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Guaranty of Business Loan for Wood'n Apples, LLC</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

<b>3.6</b>	<p>Nonpriority creditor's name and mailing address</p> <p><u>Chase</u></p> <p><u>Po Box 15123</u></p> <p><u>Wilmington, DE 19850-5123</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$14,697.50</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<b>3.7</b>	<p>Nonpriority creditor's name and mailing address</p> <p><u>Cintas Corporation</u></p> <p><u>Po Box 625737</u></p> <p><u>Cincinnati, OH 45262-5737</u></p> <p>Date or dates debt was incurred <u>2019</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,666.28</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Janitorial Supplies</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<b>3.8</b>	<p>Nonpriority creditor's name and mailing address</p> <p><u>Elan Financial Svc</u></p> <p><u>Po Box 108</u></p> <p><u>Saint Louis, MO 63166-0108</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$20,721.15</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<b>3.9</b>	<p>Nonpriority creditor's name and mailing address</p> <p><u>Globe Propane Inc.</u></p> <p><u>5843 N Paramount Blvd</u></p> <p><u>Long Beach, CA 90805-3775</u></p> <p>Date or dates debt was incurred <u>2019-2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,200.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Propane Service</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<b>3.10</b>	<p>Nonpriority creditor's name and mailing address</p> <p><u>JFC International Inc.</u></p> <p><u>7101 E Slauson Ave</u></p> <p><u>Commerce, CA 90040-3622</u></p> <p>Date or dates debt was incurred <u>2019</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$876.08</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Mikulvich, Jerome</u> <u>40157 Balboa Dr</u> <u>Temecula, CA 92591-7512</u>	<b>As of the petition filing date, the claim is:</b> <u>\$5,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Website Services</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Pacific Western Bank</u> <u>27541 Ynez Road</u> <u>Riverside, CA 92501</u>	<b>As of the petition filing date, the claim is:</b> <u>\$7,176.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Overdrawn Bank Account</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
<b>3.13</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Robert Renzoni</u> <u>37350 De Portola Rd</u> <u>Temecula, CA 92592</u>	<b>As of the petition filing date, the claim is:</b> <u>\$10,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Business Loan</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred <u>2019</u> Last 4 digits of account number _____		
<b>3.14</b>	<b>Nonpriority creditor's name and mailing address</b> <u>U.S. Bank, N.A.</u> <u>Po Box 108</u> <u>Saint Louis, MO 63166-0108</u>	<b>As of the petition filing date, the claim is:</b> <u>\$1,784.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Credit Card</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred <u>2016</u> Last 4 digits of account number <u>2 2 0 6</u>		
<b>3.15</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Wells Fargo, N.A.</u> <u>Po Box 77033</u> <u>Minneapolis, MN 55480</u>	<b>As of the petition filing date, the claim is:</b> <u>\$1,088.47</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim:</b> <u>Credit Card</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

**3.16** Nonpriority creditor's name and mailing address

Youngs Market Company, LLC

14402 Franklin Ave

Tustin, CA 92780

Date or dates debt was incurred 2019-2020

Last 4 digits of account number       

As of the petition filing date, the claim is:

\$25,861.30

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Inventory Costs

Is the claim subject to offset?

- ☒ No  
☐ Yes



Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Becket and Lee LLP Po Box 3001 Malvern, PA 19355-0701	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.2	Becket and Lee LLP Po Box 3001 Malvern, PA 19355-0701	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	_____

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$46,394.33

5b. Total claims from Part 2

5b. + \$356,058.45

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c. \$402,452.78

Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an  
amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest <u>Location of Restaurant - 28645 Old Town Front Street Temecula, CA 92590</u>	<u>Zip Third Investments, LLC</u> <u>3055 Wilshire Blvd #1010</u> <u>Los Angeles, CA 90010</u>
	State the term remaining <u>Contract to be ASSUMED</u>	
	List the contract number of any government contract _____	
2.2	State what the contract or lease is for and the nature of the debtor's interest <u>2019 Lexus NX300</u>	<u>Lexus Financial</u> <u>Po Box 15012</u> <u>Chandler, AZ 85244-5012</u>
	State the term remaining _____	
	List the contract number of any government contract _____	
2.3	State what the contract or lease is for and the nature of the debtor's interest _____	_____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest _____	_____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest _____	_____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____



Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Puma, Christy	36330 Tahoe St Street  Winchester, CA 92596-9298 City State ZIP Code	Strategic Funding Source, Inc., dba Kapitrus	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		BSD Capital, LLC, dba Lendistry Corporation	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		PayPal	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Puma, Craig	Po Box 36 Street  Lukeville, AZ 85341-0036 City State ZIP Code	Strategic Funding Source, Inc., dba Kapitrus	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		BSD Capital, LLC, dba Lendistry Corporation	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		PayPal	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street  _____ City State ZIP Code		

Debtor CNC Puma Corporation  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor*

*Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.4	_____ Street _____ City State ZIP Code		
2.5	_____ Street _____ City State ZIP Code		
2.6	_____ Street _____ City State ZIP Code		

Fill in this information to identify the case:

Debtor name CNC Puma Corporation

United States Bankruptcy Court for the:

Central District of California

Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

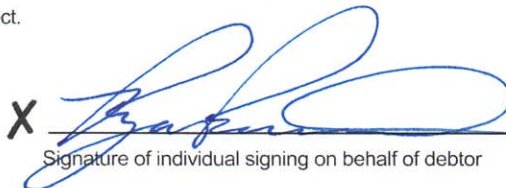
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

11/19/2020  
MM/ DD/ YYYY

X   
Signature of individual signing on behalf of debtor

Ryan Parent  
Printed name

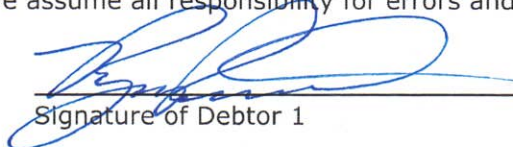
Chief Financial Officer/Secretary  
Position or relationship to debtor



Attorney or Party Name, Address, Phone & Fax Nos., State Bar No. & Email  Law Offices of J. Luke Hendrix 28693 Old Town Front St Suite 400-D Temecula, CA 92590 Phone: (951) 221-3721  J. Luke Hendrix Bar Number: 271424 28693 Old Town Front St Suite 400-D Temecula, CA 92590 Phone: (951) 221-3721 Email: luke@jlhlawoffices.com  <input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor(s)	FOR COURT USE ONLY
<b>United States Bankruptcy Court Central District of California - Riverside Division</b>	
In re: CNC Puma Corporation	CASE NO.: CHAPTER: Chapter 11
Debtor(s).	<b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 11/19/2020

  
\_\_\_\_\_  
Signature of Debtor 1

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor 2 (joint debtor) (if applicable)

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Attorney for Debtor (if applicable)

**American Express**

Po Box 981537  
El Paso, TX 79998

**Bank of America**

Po Box 15019  
Wilmington, DE 19886-5019

**BBVA USA**

Po Box 10184  
Birmingham, AL 35202

**Becket and Lee LLP**

Po Box 3001  
Malvern, PA 19355-0701

**BSD Capital, LLC, dba  
Lendistry Corporation**

330 E Lambert Rd Ste 275  
Brea, CA 92821-4136

**California Dept. of Tax and  
Fee Admin.**

Po Box 942879  
Sacramento, CA 94279-0001

**CalPrivate Bank**

9404 Genesee Avenue Ste 100  
La Jolla, CA 92037

**Chase**

Po Box 15123  
Wilmington, DE 19850-5123

**Cintas Corporation**

Po Box 625737  
Cincinnati, OH 45262-5737

**Elan Financial Svc**

Po Box 108  
Saint Louis, MO 63166-0108

**Globe Propane Inc.**

5843 N Paramount Blvd  
Long Beach, CA 90805-3775

**JFC International Inc.**

7101 E Slauson Ave  
Commerce, CA 90040-3622

**Lexus Financial**

Po Box 15012  
Chandler, AZ 85244-5012

**Jerome Mikulvich**

40157 Balboa Dr  
Temecula, CA 92591-7512

**Pacific Western Bank**

27541 Ynez Road  
Riverside, CA 92501

**PayPal**

2211 N 1st St  
San Jose, CA 95131-2021



**Christy Puma**

36330 Tahoe St  
Winchester, CA 92596-9298

**Craig Puma**

Po Box 36  
Lukeville, AZ 85341-0036

**Robert Renzoni**

37350 De Portola Rd  
Temecula, CA 92592

**Strategic Funding Source,  
Inc., dba Kapitus**

1501 Broadway Ste 1515  
New York, NY 10036-5505

**Swift Financial**

3505 Silverside Rd Ste 200  
Wilmington, DE 19810-4905

**The Nguyen Law Firm**

Nhon H. Nguyen  
2201 Libbie Ave  
Richmond, VA 23230-2364

**U.S. Bank, N.A.**

Po Box 108  
Saint Louis, MO 63166-0108

**U.S. Small Business  
Association**

10737 Gateway Blvd W Ste 300  
El Paso, TX 79935-4910

**Wells Fargo, N.A.**

Po Box 77033  
Minneapolis, MN 55480

**Youngs Market Company, LLC**

14402 Franklin Ave  
Tustin, CA 92780

**Zip Third Investments, LLC**

3055 Wilshire Blvd #1010  
Los Angeles, CA 90010

United States Bankruptcy Court  
Central District of California

In re

CNC Puma Corporation

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	<u>\$13,000.00</u>
Prior to the filing of this statement I have received .....	<u>\$5,650.00</u>
Balance Due .....	<u>\$7,350.00</u>

2. The source of the compensation to be paid to me was:

☒ Debtor ☐ Other (specify) \_\_\_\_\_

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify) \_\_\_\_\_

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Adversary proceeding; appeal proceeding; and representation in any conversion of the case to another Chapter under the Bankruptcy Code.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/19/2020  
Date

[Signature]  
Signature of Attorney

J. Luke Hendrix  
Bar Number: 271424  
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28693 Old Town Front St Suite 400-D  
Temecula, CA 92590  
Phone: (951) 221-3721

Law Offices of J. Luke Hendrix  
Name of law firm